

TRANSACTIONAL LAW SUPPLEMENT

Named Insured/ Applicant Firm:						Policy Number:					
typ cor cor and	es of stracts porat d othe	legal services resist Commercial training partnership or forms of busines once obligations.	equiring complet ansactions includes s (general and li	tion of this supp ling the sale and mited), real esta	plement includ d/or financing o te limited liabi	e Sales Agreer of commercial lity partnership	ments and/or co real estate; the f os (LLP) and/or re	ntracts, A formation, eal estate	gency Agi operation investmer	reements, n, sale and nt trusts (F	Entertainment d dissolution of REITs), agencies
1.	Indicate below whether the Firm's transactional representations in the past 12 months include the following types of transactions. apply: A. Commercial Real Estate Financing including negotiation of financing and commercial loans and/or creation/dissolution of LLPs or B. Entity Structuring including formation, alteration, dissolution and excluding Real Estate LLPs and REITs									. Check all that	
										or REITs	
	C.	C. Mergers/Acquisition including buying and selling of an existing business and excluding Real Estate LLPs and REITs									
	D.	. Business Expansion/Franchising including creation/negotiation of franchise disclosure agreements on behalf of the franchisor									
	E.	None of the above (detail)									
2.	Check the range of number of transactions handled and provide the approximate revenue derived from these transactions:										
				☐ 1-5	☐ 6-10	☐ 11-20	☐ 21+		\$		
	В. С.	in the prior 12 m in the coming 12		0 ne Firm anticipat	☐ 1-5 e that its transa	☐ 6-10 actional work w	☐ 11-20 vill grow, sustain o				
3.	Check the dollar value (size) of the Firm's transactional matters handled:										
	A.				00 – 1,000,000) 🗖	□ >2,500,000		
		Maximum: □ <1,000,000 □ 1,000,000 − 2,500,000 □ 2,500,000 □ >5,000,000 □ >5,000,000						0			
	В.	in the prior 12 m Average: Maximum:	nonths: \$0 \$1,000,000	□ <250,000 □ 1,000,000 −	250,000 - 2,500,000	- 1,000,000 - 2,500,000 -	□ 1,000,000 — - 5,000,000 □	2,500,000 1 >5,000,0		00,000 1 NA	
4.	Ans A.	Answer these questions specifically in reference to the lawyers and their time and experience <u>handling transactional matters</u> : A. How many lawyers handle transactional matters? If there is only 1 lawyer handling these transactions, do not answer 4B2 or 4C									
	В.	B. How many years of Transactional Law experience:1. does the most senior attorney or solo practitioner possess? 0-2					□ 3-5	□ 6-9	1 0+		
				possess?		□ 0-2 □ 3-5	□ 6-9	□ 10+			
	C.			by senior attorne				☐ Yes	□ No	□ NA	
5.	Wit	With respect to client's funding of transactional matters handled, check all that applied:									
		☐ Self-funding ☐ Private equity			Venture Capital			☐ Partnerships			
		☐ Commercial I	ender 🖵 Go	vernmental (e.g.	grants, SBA)	☐ Other (detail)				
6.	For each of the below, provide details of any Yes response via attachment. In the last three years, has the Firm represented:										
	A.	' ' '									□ No
	В.	·									□ No
	C. D.	D. any entity that is or was financially distressed (insolvent/in bankruptcy proceedings) prior to or during									□ No
	E.	or agreed to scrivener representations, i.e., matters in which the lawyer is hired/engaged to draft									□ No
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